

CoBe Capital specializes in the acquisition and operation of non-core and underperforming business units in the Americas and Europe from global corporations

DISTINCT FOCUS ON CORPORATE DIVESTITURES

- Our firm has unique strengths around tailoring transactions for corporations seeking to divest non-core operations
- Our permanent capital base allows us to complete transactions without financial contingency and own for the long term
- Our expertise is attuned to quickly and confidentially extracting non-core divisions with minimal disruption

CHARACTERISTICS OF A TYPICAL TARGET

- Strategic decision that a unit is non-core
- Revenue of \$1 billion or less
- Primary operations in the Americas or Europe
- Excess cost, capacity or underperformance

RECENT TRANSACTIONS

Techco

formerly a division of

StanleyBlack&Decker

Acquired July 2015

hatria

formerly a division of

MOHAWK

Acquired January 2014



formerly a division of

STAPLES

Acquired October 2013

For a confidential discussion regarding the strategic objectives surrounding the divestiture of a non-core business unit, please contact Zac Mattey at +1 (212) 338-0542 or zmattey@cobecapital.com.